





GVR Clubs Annual Workshop

JANUARY 20, 2023 WEST CENTER

Welcome!

GVR Staff

Scott Somers, Chief Executive Officer
Natalie Whitman, Chief Operations Officer
David Webster, Chief Financial Officer
David Jund, Facilities Director
Jody Crawford, Reservations Coordinator
Brandy Rigg, Member Engagement Specialist
Barb Giles, Communications Coordinator
Lee Smith, Fitness Coordinator

Special Guests

GVR Board Members
GVR Foundation

Presenter: Kathy Edwards, GVR Club Liaison

Special thanks to John Warren, West Center RSA



Club Workshop Topics

- 1. Promoting Your Club
- 2. GVR Support and Guidelines for Clubs
- 3. GVR Corporate Policy Manual (CPM)
- 4. 2023 Annual Club Paperwork
- 5. Financials, Records Retention, IRS Requirements
- 6. Insurance / Travel Waivers
- 7. GVR Facilities, Work Orders, and Reservations



62 GVR-Sanctioned Clubs

Six categories

| | Arts & Crafts | 12 |
|---|------------------|----|
| > | Cards & Games | 16 |
| > | Dance | 3 |
| > | Social Clubs | 10 |
| > | Special Interest | 7 |
| > | Sports | 14 |



10 Dedicated Space Clubs

GVR Artisans' Shop

West Center

GVR Camera Club

Santa Rita Springs

Ceramics Club of GVR

Desert Hills

GVR Clay Studio

Santa Rita Springs

GVR Computer Club

Santa Rita Springs

GVR Glass Artists Club

West Center – Kiln Studio

GVR Lapidary Club

Desert Hills, East, West

GVR Metal Working Crafts Club

Administrative Office – West Side

Santa Rita Art League of GVR

Santa Rita Springs

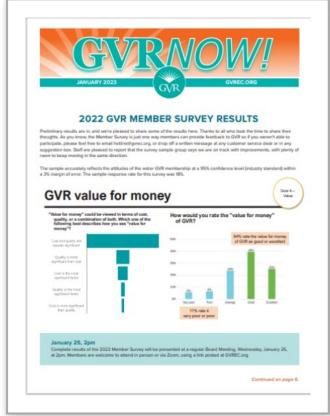
Woodworkers of GVR

West Center



GVR Clubs Communications





GVR Center Bulletin Boards





Available in GVR Centers and New Member packets

Promote Your Club Activities!

- ✓ GVR Clubs Catalog
- ✓ GVR Website
- ✓ GVR Weekly eBlast
- ✓ GVRNow! Monthly Newsletter
- ✓ GVR Bulletin Boards
- ✓ Electronic Reader Boards at GVR Centers
- ✓ Club Newsletters
- ✓ GVR Club Open Houses
- ✓ Green Valley News Events Calendar





Interested in Teaching?

GVR is always looking for new course offerings

- Benefit to Clubs
 - More interest in the Club
 - Increase membership
- > All classes must be offered through GVR's Instructional Class program
- For information, email classes@gvrec.org

> Club Member Workshops

Clubs may offer free workshops to Club members (material fees may be assessed)



GVR Support for Clubs

- > Club Liaison <-> Club President
- > Free Media Listings to support your Club
- ➤ Facility Space Reservations
- Custodial Services Meeting room setup, A/V, water (major centers)



Guidelines for Clubs

- List club events as "GVR Members Only" (except: Social & Dance Club Programs, per Board policy)
- > Arrive and depart at the times designated in Reservation Permit
 - ensure all attendees are aware of reservation schedule
- Keep all member contact information confidential



GVR Corporate Policy Manual (CPM)

(www.gvrec.org -> Governance -> Governing Documents)

PART 6: GVR PROGRAMS AND CLUBS

- Acceptance of Grant Funding
- General Public
- Membership requirements
- Membership/Guests/Monitoring
- Insurance
- Financial, Tax, IRS Requirements
- Facilities, Reservations

- Clubs and Class offerings
- Records Management
- Club Bylaws
- Member Code of Conduct
- Hobby Shops & Studio Clubs
- Merchandise/Product Sales
- Liquor Policy





Annual Club Paperwork

<u>Due February 1, 2023 – Submit Complete Package</u>

- 1. Annual GVR Club Agreement to Retain Club Status
- 2. GVR Club Officers List
- 3. GVR Club Membership Roster
- 4. GVR Club Inventory
- 5. GVR Club Financial Report Y/E 12/31/2022

Posted on gvrec.org -> Recreation -> Clubs



Changes to Club Officers

If Club Officers change during the year



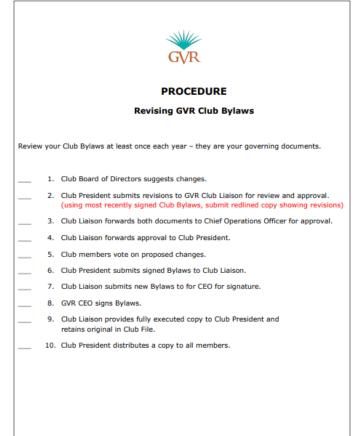
- Read "Passing the Torch"
- Review Club Bylaws





Revising GVR Club Bylaws

- > Procedure in Club Documents
- > Review when officers change
- ➤ Update every 5 years







Club Financial Responsibilities

- Financially self-sustaining
- > 1099s must be mailed to recipients by IRS deadline
- > Forms 1099 & 1096 must be mailed to IRS by IRS deadline
- Sales of items through gift shops or direct sales are subject to Arizona Transaction Privilege Tax and related tax filing



Club Records Retention

We've got a Handout!

| RECORDS | Retention (Yrs.) | Remarks |
|---|------------------|---------------------------|
| Financial and Administrative Records Annual financial statements and/or reports Operating leases Inventories Correspondence | 4 | After fiscal year created |
| Accounts Payable, Receivables, Bank Records, Tax Records and Insurance Records | 4-7 | After fiscal year created |
| • Ledgers | 4 | |
| Invoices and receipts | 4 | |
| Credit card authorizations | 4 | |
| Bank statements, reconciliations, and deposits | 4 | |
| • 1099's, e-postcard filings, Form 990 | 7 | |
| Accident reports | 7 | |
| Safety reports | 7 | |
| Corporate/Organizational Records Articles of incorporation, by-laws IRS determination letter Annual list of club officers | Permanent | Preserve ARS 39-101 |

Some aspects of record retention are determined by the Internal Revenue Service (IRS) whereas others are determined by the state of Arizona.

An efficient and organized system is necessary to provide supporting documentation to Auditors or the IRS for income and expenses.

IRS Form 990-N (e-Postcard)

Required by IRS Annually

IRS Deadline May 15, 2023

- Club must submit IRS Form 990-N (e-Postcard) to IRS for Y/E December 31, 2022
 - or IRS Form 990 or 990-EZ as required
- ePostcards must be filed using IRS online system
- Provide copy of IRS filing confirmation to Club Liaison
 requested by April 15



Insurance & Liability Waivers

Types of Insurance

Club Directors & Officers
 (D&O Insurance)

Copy to Club Liaison

2. Vendor Insurance

Annual Club Agreement

Club Documents on website

3. Member Waivers Club Excursions

Required

Club retains records

Questions? Contact your Club Liaison



GVR Guest Policy

At their sole discretion,
Clubs may grant guest privileges
to qualified guests
in accordance with GVR Bylaws & policies

www.gvrec.org/membership/guest-cards-2/



GVR Tenant Cards

- ➤ Tenants residing at GVR Member properties that have purchased a GVR Tenant Card are eligible to join GVR clubs for the dates their card is valid.
- ➤ It is the responsibility of each club to verify eligibility and track expiration dates for GVR Tenant Card Holders.
- Non-GVR members may not join clubs.
- > Contact GVR Club Liaison if you have a question.



Club Code of Conduct

- ✓ Grievance Policy posted in Club Documents
- ✓ 3-Strike Rule (CPM)
 - Enforced by Club Board
 - Share with all Club Members





GVR Facilities

Staff works closely with GVR Clubs

- Safety & Risk Management
- Facility Updates
- Work Order Requests
- Basic Custodial Services
- Planning & Evaluation Committee (P&E) Club Funding Requests



GVR Facilities - Work Orders

GVR processes 7,000+ work orders per year

Club President < - > Club Liaison



Facility Reservations

Contact:

Jody Crawford

Reservations Coordinator

JodyC@gvrec.org

(520) 838-0142

www.gvrec.org/center-reservations



Facility Reservations

- Designate two Club Contacts for reservations
- > Abide by terms listed on the Reservation Permit
- Arrive and depart according to the times on permit
- > Another group may be using an adjacent room
- > \$10 Facility Reservations 'Change Fee'
- > \$25 Facility Reservations 'No show' fee



GVR Approved Caterers Only

- Clubs must use GVR approved caterers for all functions held at GVR facilities
- Approved Caterer list available at www.gvrec.org
 GVR Centers -> Center Reservations -> Approved Caterers
 - ✓ Caterer Fee: \$50 kitchen use fee for each function
 - ✓ GVR invoices Caterer the \$50 fee
 - ✓ Fee applies to kitchen or any if room is used to prepare
 or serve food or uses dishes, utensils, electrical



GVR Elections

- GVR Board of Directors
- Voting March 1 23
- Voting information will be mailed to members via US Mail and emailed to those members who have provided GVR with their email address
- Nominations & Elections Committee requests Club Presidents urge club members to vote



IS YOUR CLUB WORKING ON A SPECIAL PROJECT THAT NEEDS FUNDING?

WE CAN HELP



www.gvrecfoundation.org

Conclusion

- Workshop Survey
- Questions
- Networking

